

RESERVE/NON-REGULAR
RETIREMENT PLANNING CHECKLIST

24 - 36 Months Before Retirement

17 - 18 years of creditable service

- Gather planning resources
- Check service obligations met (i.e., 4-year obligation for transfer of GI Bill to spouse and/or children)
- Create a timeline
- Estimate retirement pay
- Gather important documents (DD Form 214/215, AD orders on or after 29 January 2008, Retirement Points Form)
- Start transition savings